SUMMARY

A self-starter with a strong entrepreneurial attitude combined with sound knowledge of the *Financial Services Industry*, including *Investment Management*, *Capital Markets*, *Statistical Modeling*, *Valuation*, *Financial Management*, *Asset Management* and *Regression Analysis*. Strong analytical skills with proficiency in computer-modeling using current statistical applications and modern modeling methodologies.

EDUCATION

2006 – 2010 UNIVERSITY OF TORONTO

B.Com. Degree Program – (GPA 3.97)

2009 THE CANADIAN SECURITIES INSTITUTE

Canadian Security Course

RELEVANT SKILLS AND KNOWLEDGE ACQUIRED THROUGH EDUCATION

- Ability to assess the capital structure of a company, evaluate its financing and business needs, calculate the cost of capital and associated financial risk and determine asset and equity valuation
- Acquired knowledge of statistical and economic methods, financial and capital market environments and an awareness of the major issues facing financial and portfolio managers
- Knowledge of asset evaluation, market efficiency and the macroeconomic influences on asset returns, as well as economic factors affecting investment decisions and the securities markets
- Gained sound understanding of fixed-income products, equities, investment funds and derivatives and the analysis of securities and the factors affecting their prices

RELEVANT EXPERIENCE

ROLMAC CORPORATE GROUP, Toronto, Ontario

2008, 2009

Investment Broker's Assistant - Investment Division

(summers)

- Compiled statistical, industry and corporate information from both primary and secondary sources and utilized computer modeling to identify investment opportunities for brokers' clients
- Acquired practical skills in investment analysis, risk analysis, risk management and asset valuation

UNIVERSITY OF WESTERN ONTARIO, London, Ontario

2007

Research Assistant – Finance Department

(summer)

- Conducted regression analysis related to the effects of options trading on securities prices and trends of high and low yield stocks, using TSE computer modeling methodology
- Completed project two weeks ahead of scheduled deadline based on ability to manage time effectively and coordinate and handled multiple tasks simultaneously

TORONTO PARKS AND RECREATION, Toronto, Ontario

2006 - 2007

Sports Camp Program Coordinator

(summers)

- Developed and implemented 10 sports activities and recreational outings for 65 camp students
- Ranked # one among 20 Sports Camp Program Coordinators for creativity in program design
- Designed a competitive soccer program that was recognized by Parks and Recreation and implemented throughout the Toronto area

EXTRA-CURRICULAR ACTIVITIES/COMMUNITY SERVICES

- Coordinator, Community Support Group for Students with Special Needs
- President's Advisory Committee Member, University of Toronto
- Second Year Economics Representative, University of Toronto
- Biking, swimming, bowling, competitive chess, and Victorian art collection

COMPUTER AND RELATED SKILLS

• Statistical and Computer Modeling Applications; Lotus Suite; Microsoft Office Suite and Internet Explorer